



**2018 ANNUAL CONFERENCE
PROVIDENCE**

**Hot Topics
LIBOR to SOFR**

Moderator

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Speakers

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Overview: Upcoming Change from LIBOR to SOFR

- Why the change away from LIBOR?
- What is SOFR?
- What is the timing for this change?
- What should issuers, municipal advisors and other muni market participants be aware of related to this change?
- How should muni participants think about improving contract language and dealing with legacy contracts?

Reaction to SOFR Change

- What Issuers and their MAs Should be Aware of Related to this change
- What issuers may expect from their MAs
- Case Study: New York's Triborough Bridge and Tunnel Authority
- Key Takeaways from this transaction and in general