

Municipal & Financial Advisors

Efficient, innovative and cost-effective tools to maximize limited resources, identify new business opportunities and best serve issuer clients.

Can you use comprehensive information, tools and analysis to level the playing field and serve your client's best interests?

INDICATIVE PRICING AND SCALES

Create indicative scales across multiple structures during the deal origination process and templates for a read of market segments important to you. Full transparency to all underlying comparable securities and trades. Compare different structures and eliminate manual spreadsheet driven processes.

- » Create Indicative Scales for Multiple Structures for Any Deal Coming to Market
- » Create Templates for a Read of the Market by Sector, Obligor, Tax Status and More
- » Full Transparency to All Comparable Securities and Trades
- » Compare Different Structures, Prior Deals of the Obligor and Other Issuers

POST ISSUANCE MONITORING

Monitor secondary trading activity for your client's new issue compared to where the deal priced; monitor and report on where your clients outstanding bonds are trading.

SEC RULE 15C2-12 DILIGENCE AND DISCLOSURE MANAGEMENT

Five-year lookback analysis to support your clients' Rule 15c2-12 obligation and OS preparation; on-going continuing disclosure management for your obligor client.

MSRB RULE G-42 (DUTY OF CARE) AND MSRB RULE G-44 (SUPERVISION)

- » New issue structures or launch from the Ipreo calendar
- » Structural and credit characteristics of the target deal drive the identification of comparable issues, bonds and trades for each maturity
- » Include notes, explore and compare alternative structures and compare the target deal to other deals
- » All results can be stored for compliance purposes

DEBT PROFILES FOR ALL OBLIGORS

Efficiently access debt maps with all outstanding public debt and private placements with CUSIPs in Excel format for immediate use to evaluate Issuer's debt and different financing scenarios/identify refunding opportunities.

- » All Outstanding Public Debt and Private Placements with CUSIPs
- » Excel Export to Evaluate Issuer's Debt and Different Financing Scenarios/Identify Refunding Opportunities

BITVORE NEWS

Obligor focused news from thousands of sources; source information for prospect and client meetings.

ABOUT

Lumesis provides software and data solutions for the US municipal market. Founded in 2010, the DIVER platform serves constituents across the municipal market with business and regulatory solutions.

The DIVER platform serves thousands of users across its diverse client base of banks, broker dealers, municipal advisors, investment advisors, institutional investors and issuers.

WHAT CLIENTS ARE SAYING...

The Lumesis team is routinely highlighted for their outstanding client service.

"Lumesis Pricing Tools and Debt Profiles have helped level the playing field in terms of information and tools. A game changer."

"The 15c2-12 analysis and ongoing disclosure management help make sure my client's OS reps are accurate and they meet their obligations down the road."