



**2018 ANNUAL CONFERENCE
PROVIDENCE**

SEC Update

Moderator

Dave Sanchez, Norton Rose
Fulbright

Speakers

Rebecca Olsen, Director, Office of
Municipal Securities – SEC

LeeAnn Gaunt, Director, Office of
Public Finance Abuse Unit, Division
of Enforcement - SEC

SEC - OMS

- **New Rule 15c2-12 Amendments**
 - Overview
 - Considerations for MAs

- **Other OMS Disclosure Work**
 - Investor Advisory Committee: Recommendation of Market Structure Subcommittee
 - SEC 2012 Report on the Municipal Securities Market
 - Considerations for MAs

SEC - OMS

- **SEC Amendments Regarding Personally Identifiable Information**
 - Form MA Series
- **Series 50 Exam Required to be Taken Prior to Being Associated with a MA Firm**
 - Form MA-I Requirements
- **OMS Responsibilities over MSRB Rulemaking**
- **OMS Workplan**

SEC - Enforcement

- **Enforcement Overview**

- What You Should Know

- From Examination to Enforcement

- Municipal Advisor Cases

- Municipal Finance Services Inc., Rick A. Smith and Jon G. Wolff
 - SEC v Malachi Financial Products, Inc. et al
 - Barcelona Strategies, LLC and Mario Hinojosa
 - Eric Hall & Associates, LLC and Eric Hall

- MCDC Issues

- **Overall Enforcement Priorities**

Discussion Questions

- **Selecting Cases to Prosecute and Determining Remedies**
- **Interplay Between MSRB and Examinations and Enforcement Divisions**