

# **NAMA**

NATIONAL ASSOCIATION OF MUNICIPAL ADVISORS

**2018 ANNUAL CONFERENCE  
PROVIDENCE**

## **Playing Well in the Sandbox**

**Moderator/Speaker, Dave  
Sanchez, Norton Rose Fulbright**

Speakers

**Paul Maco, Bracewell**

**Bob Donovan, RIHEBC**

**Noreen White, Acacia Financial  
Group**

# Conversation Areas

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- **Hiring and Engaging MAs**
- **Using MAs to Assist with Hiring of Other Professionals**
- **Use of Counsels**
- **Different Types of Counsels: Who has Fiduciary Duty to Issuers?**
- **Working Relationship Between MAs and Counsels**
- **MAs and Disclosure**
- **Issuer Engagement/Scope of Services**
- **Is is MA's Role to Play Nice in the Sandbox?**
- **Importance of Good Communication**